

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	4,051.50	0.1	9.3	23.4	21.5	3.8	3.1	1.70%
MSCI Emerging Markets Index	1,228.59	(0.0)	14.2	16.1	15.2	2.0	1.7	2.59%
MSCI FM FRONTIER MARKETS	647.99	0.4	21.7	-	12.5	1.7	1.7	3.92%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	647.76	0.0	13.8	11.3	13.9	1.8	1.7	4.20%
Muscat Stock Exchange MSX 30 Index	4,626.57	0.1	1.1		12.5	0.9	0.8	6.18%
Tadawul All Share Index	11,213.59	(0.3)	(6.8)	17.2	22.1	2.1	2.4	4.17%
Dubai Financial Market General Index	5,856.58	0.0	13.5	10.2	11.5	1.7	1.2	5.06%
FTSE ADX GENERAL INDEX	10,062.91	(0.0)	6.8	20.3	22.2	2.6	2.4	2.25%
Qatar Exchange Index	10,769.65	-	1.9	11.9	14.0	1.3	1.5	4.56%
Bahrain Bourse All Share Index	1,952.11	(0.4)	(1.7)	13.3	11.5	1.4	1.0	9.77%
Boursa Kuwait All Share Price Return Index	8,622.47	(0.0)	17.1	21.3	21.3	1.5	1.6	3.11%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	645.76	(0.1)	13.4	17.2	17.1	2.0	1.8	2.54%
Nikkei 225	39,547.37	0.2	(0.9)	18.3	25.3	2.1	1.9	1.93%
S&P/ASX 200	8,622.60	0.6	5.7	21.0	19.5	2.4	2.2	3.39%
Hang Seng Index	24,275.05	0.3	21.0	11.6	10.9	1.3	1.1	3.23%
NSE Nifty 50 Index	25,170.25	0.4	6.5	24.2	24.2	3.4	3.4	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	182.67	(0.1)	7.5	15.7	16.3	2.1	2.0	3.17%
MSCI Emerging Markets Europe Index	160.11	(0.1)	35.2	11.7	8.1	1.4	1.1	3.32%
FTSE 100 Index	8,998.06	0.6	10.1	13.6	14.1	2.0	1.8	3.41%
Deutsche Boerse AG German Stock Index DAX	24,160.64	(0.4)	21.4	20.7	15.7	2.0	1.7	2.45%
CAC 40	7,808.17	(0.3)	5.8	16.1	16.0	1.9	1.8	3.20%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,233.44	0.2	7.0	26.8	24.2	5.1	4.3	1.27%
S&P 500 INDEX	6,268.56	0.1	6.6	26.7	24.1	5.3	4.5	1.23%
Dow Jones Industrial Average	44,459.65	0.2	4.5	23.6	21.6	5.6	4.8	1.63%
NASDAQ Composite Index	20,640.33	0.3	6.9	42.5	39.3	7.3	6.1	0.66%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	545.8	-1.0	-0.7	-34%		139%	
Gold Spot \$/Oz	3,364.4	0.6	28.2	-2%		220%	
BRENT CRUDE FUTR Sep25	69.1	-0.2	-4.9	-16%		48%	
Generic 1st'OQA' Future	70.8	-1.2	-7.0	-44%		283%	
LME COPPER 3MO (\$)	9,619.0	-0.4	9.7	-12%		122%	
SILVER SPOT \$/OZ	38.3	0.5	32.6	0%		220%	

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
DOLLAR INDEX SPOT	98.0	-0.08	-9.66	-14%		11%	
Euro Spot	1.1683	0.16	12.84	-7%		22%	
British Pound Spot	1.3440	0.10	7.38	-15%		26%	
Swiss Franc Spot	0.7967	0.15	13.89	-23%		1%	
China Renminbi Spot	7.1747	-0.04	1.74	-2%		16%	
Japanese Yen Spot	147.6	0.08	6.50	-9%		48%	
Australian Dollar Spot	0.6550	0.08	5.85	-19%		14%	
USD-OMR X-RATE	0.3850	-0.01	0.00	0%		0%	
AED-USD X-RATE	0.2723	0.00	0.00	0%		0%	
USD-EGP X-RATE	49.4701	0.02	2.77	-4%		535%	
USD-TRY X-RATE	40.2279	-0.12	-12.11	0%		1420%	

GCC Government Bond Yields		
	Maturity date	YTM, %
Oman	01/08/2029	4.63
Abu Dhabi	16/04/2030	4.14
Qatar	16/04/2030	4.30
Saudi Arabia	22/10/2030	4.54
Kuwait	20/03/2027	4.39
Bahrain	14/05/2030	6.29

Bond Indices			
	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	148.72	0.0%	4.0%
S&P MENA Bond TR Index	144.98	-0.2%	4.1%
S&P MENA Bond & Sukuk TR Index	145.63	-0.2%	4.1%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	4.32	0.09
UK	-	-
EURO	2.03	(0.57)
GCC		
Oman	4.56	2.13
Saudi Arabia	5.48	0.91
Kuwait	4.06	1.50
UAE	4.19	0.36
Qatar	4.65	1.13
Bahrain	5.67	1.52

Source: FSC

Oman Economic and Corporate News

Liquidity in Oman rises by 7.5% to OMR25.369bn by end of April 2025

The domestic liquidity and lending indicators in the Sultanate of Oman recorded a notable increase of OMR1.8 billion by the end of April 2025, according to preliminary data issued by the National Centre for Statistics and Information (NCSI). The preliminary data shows that, the Domestic liquidity (M2) rose by 7.5%, reaching OMR25.369 billion, compared to OMR23.589 billion during the same period in 2024, recording an increase of OMR1.8 billion. Conversely, the issued currency (currency in circulation), declined by 7.7%, standing at OMR1,540.4 million by the end of April 2025, compared to OMR1,669.6 million in April 2024. Narrow money supply (M1) saw a 12% increase, reaching OMR6,977.3 million, up from OMR6.231 million recorded at the end of April last year.

[Source: Times of Oman](#)

Middle east Economic and Corporate News

New UAE visa rule requires hotel and flight bookings for expats

Travelling to the United Arab Emirates just got a bit more complicated for many expats in Oman. Travel agents across the Sultanate have confirmed that hotel bookings and return flight tickets are now mandatory for obtaining a 30-day UAE tourist visa. However, Omanis don't require visa to visit the UAE.

[Source: Times of Oman](#)

International Economic and Corporate News

Hong Kong tech majors rise as Nvidia flags resumption of H20 AI chip sales

Hong Kong-listed Chinese technology stocks rose on Tuesday after chipmaking giant NVIDIA Corporation (NASDAQ:NVDA) said it will resume sales of its H20 artificial intelligence chip in China, amid improving trade relations between Washington and Beijing. Alibaba Group (NYSE:BABA) (HK:9988), Tencent Holdings Ltd (HK:0700), and Baidu Inc (HK:9888) (NASDAQ:BDU), which are among Nvidia's biggest Chinese customers, rose as much as 1% to 2% after the announcement. The three outpaced a rangebound performance in the Hang Seng index.

[Source: Investing.com](#)

Oil and Metal News

Oil falls as Trump's 50-day deadline for Russia eases supply fears

Oil prices fell on Tuesday after U.S. President Donald Trump's lengthy 50-day deadline for Russia to end the Ukraine war and avoid sanctions eased immediate supply concerns. Brent crude futures fell 29 cents, or 0.4%, to \$68.92 a barrel by 0342 GMT, while U.S. West Texas Intermediate crude futures fell 35 cents, or 0.5%, to \$66.63. Both contracts settled more than \$1 lower in the previous session.

[Source: Investing.com](#)

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